

Company	Geschäftsfeld	Land	Ticker	Währung	Preis	Market Cap		Performance	
						Mrd. USD		1 JAHR	3 JAHRE
ADYEN	Payment Services	NL	ADYEN	EUR	652	22	171%	n.v.	
AFTERPAY TOUCH GROUP LTD	Payment Services	AUS	APT	AUD	16.2	1.6	110%	n.v.	
I3 VERTICAL	Payment Services	USA	IIIV	USD	24	0.632	87%	n.v.	
EVERTEC	Payment Services	USA	EVTC	USD	28.5	2.1	85%	114%	
SQUARE INC	Payment Services	USA	SQ	USD	76.1	31.4	73%	695%	
WIRECARD AG	Payment Services	GER	WDI	EUR	170	24	69%	256%	
MMTEC	Financial Information	CHINA	MTC	USD	7	0.14	66%	n.v.	
EVO PAYMENTS	Payment Services	USA	EVOP	USD	24.6	2	56%	n.v.	
ON DECK CAPITAL INC	Payment Services	USA	ONDK	USD	6.8	0.51	50%	-11%	
Q2 HOLDINGS	Software	USA	QTWO	USD	57.3	2.5	42%	169%	
VIRTU FINANCIAL INC-CLASS	Trading System	USA	VIRT	USD	25.89	4.846	39%	33%	
SIMCORP A/S	Software	DEN	SIM	DKK	520.5	3.2	39%	60%	
IRESS LTD	Financial Information	AUS	IRE	AUD	11.72	1.4	38%	1%	
BOTTOMLINE TECHNOLOGIES	Payment Services	USA	EPAY	USD	50.98	2.2	38%	73%	
FIRST DATA CORP	Payment Services	USA	FDC	USD	25.11	23.4	38%	81%	
HYPOPORT AG	Services	D	HYQ	EUR	178.2	1.32	34%	149%	
FAIR ISAAC	Data Analytics	USA	FICO	USD	216	6.2	34%	169%	
XERO LTD	Software	AUS	XRO	AUD	42.3	4.25	33%	158%	
WOLTERS KLUWER	Financial Information	NL	WKL	EUR	54.2	17.3	30%	89%	
INTUIT INC	Software	USA	INTU	USD	211	54.8	29%	141%	
ACI WORLDWIDE	Software	USA	ACIW	USD	29.2	3.4	27%	61%	
MITEK SYSTEMS INC	Data Management	USA	MITK	USD	11.05	0.421	25%	148%	
BLUCORA INC	Services	USA	BCOR	USD	29.66	1.4	24%	255%	
FISERV INC	Payment Services	USA	FISV	USD	85.07	33.4	21%	89%	
EXPERIAN	Risk Management	GB	EXPN	GBP	18.89	22.6	20%	74%	
INFOSYS	Software/Payment	INDIEN	INFY	USD	10.6	46	19%	30%	
COMPUTER SERVICES	IT Services	USA	CSVI	USD	54	0.8	18%	51%	
INTELLECT DESIGN ARENA	Services	INDIEN	INDA	INR	193	0.358	17%	-1%	
MPHASIS LTD.	Outsourcing Solutions	INDIEN	MPHL	INR	941	2.56	14%	119%	
PAYPAL HOLDINGS INC	Payment Services	USA	PYPL	USD	92.4	109	12%	200%	

CLPS INCORP	Financial Information	CHINA	CLPS	USD	5.88	0.081	11%	n.v.
GUIDEWIRE SOFTWARE	Insurtech	USA	GWRE	USD	85.2	6.9	9%	53%
PEGASYSTEMS	Software	USA	PEGA	USD	55.4	4.4	9%	135%
FACTSET RESEARCH	Financial Information	USA	FDS	USD	214.25	8.1	8%	54%
WORLDLINE	Payment Services	FR	WLN	EUR	48.2	10.1	8%	118%
BROADRIDGE FINANCIAL SOLUTIONS	Outsourcing Solutions	USA	BR	USD	101.8	11.9	7%	57%
JACK HENRY & ASSOCIATES	Data Processing	USA	JKHY	USD	132.45	10.2	7%	78%
PAGSEGURO DIGITAL LTD-CL	Payment Services	BRA	PAGS	USD	22	7.2	7%	n.v.
TEMENOS GROUP AG-REG	Software	CH	TEMN	CHF	136.2	9.5	6%	194%
FIDELITY NATIONAL INFO SE	Payment Services	USA	FIS	USD	105.43	34.5	5%	86%
TRUFIN	Online Lending	UK	TRU	GBP	1.98	0.252	4%	n.v.
MYOB GROUP LTD	Software	AUS	MYO	AUD	3.38	1.43	2%	22%
ENVESTNET INC	Wealthtech	USA	ENV	USD	53.99	2.5	2%	138%
SS&C TECHNOLOGIES	Software	USA	SSNC	USD	50.68	12.7	1%	72%
GLOBAL PAYMENTS	Payment Services	USA	GPN	USD	113.2	17.9	1%	97%
VIRTUSA	Services/Consulting	USA	VRTU	USD	48.6	1.5	1%	9%
TOTAL SYSTEM SERVICES	Payment Services	USA	TSS	USD	88.3	16.1	1%	99%
TRANSUNION	Risk Management	USA	TRU	USD	60.4	11.2	0%	147%
LINEDATA SERVICES	Software	FR	LIN	EUR	35.4	0.285	-2%	36%
WEIDAI	P2P Lending	CHINA	WEI	USD	9.6	0.674	-3%	n.v.
PINTEC TECHNOLOGY	Online Lending	CHINA	PT	USD	11	0.417	-8%	n.v.
BLACK KNIGHT INC	Data Processing	USA	BKI	USD	48.15	7.2	-6%	61%
COGNIZANT	Software/Consulting	USA	CTSH	USD	70	40.5	-9%	17%
PUSHPAY HOLDINGS LTD	Mobile Payment	NZ	PPH	NZD	3.69	0.68	-12%	111%
NOMURA RESEARCH INSTITUTE	Financial Information	JAPAN	4307	JPY	4525	10.4	-13%	29%
GENPACT	Regtech	USA	G	USD	29.4	5.6	-14%	26%
EQUIFAX	Services	USA	EFX	USD	105.6	12.7	-16%	5%
PING AN INSURANCE	Financial Services	CHINA	2318	HKD	73.8	168	-18%	123%
LENDINGTREE INC	P2P Lending	USA	TREE	USD	291	3.7	-20%	318%
FUNDING CIRCLE	P2P Lending	UK	FCH	GBP	3.39	1.53	-23%	n.v.
360 FINANCE	P2P Lending	CHINA	QFIN	USD	12.6	1.5	-24%	n.v.
LENDINGCLUB CORP	P2P Lending	USA	LC	USD	3.1	1.3	-24%	-61%
ELLIE MAE INC	Online Hypotheken	USA	ELLI	USD	72.48	2.5	-24%	14%

CURO GROUP	Online Lending	USA	CURO	USD	11.95	0.55	-25%	n.v.
REDFIN	Real Estate	USA	RDFIN	USD	16.6	1.5	-25%	n.v.
SILVERLAKE AXIS	Software	SIN	SILV	SGD	0.405	0.8	-25%	-13%
YINTECH INVESTMENT	Online Trading	CHINA	YIN	USD	7	0.5	-27%	n.v.
NCR CORP.	Bankautomaten/Services	USA	NCR	USD	26.5	3.1	-29%	30%
ELEVATE	Online Lending	USA	ELVT	USD	4.6	0.2	-38%	n.v.
GFT TECHNOLOGIES SE	Software	GER	GFT	EUR	7.9	0.2	-38%	-69%
JIANPU TECHNOLOGY	Financial Information	CHINA	JT	USD	5.48	0.915	-39%	n.v.
CREALOGIX	Software	CH	CLXN	CHF	105	0.147	-40%	27%
LEXIN FINTECH	P2P Lending	CHINA	LX	USD	9.4	1.5	-43%	n.v.
CAPITAL ASSET PLANNING	Software	JAPAN	3965	JPY	2500	0.065	-44%	n.v.
CREDIBLE	Financial Information	USA	CRD	AUD	0.7	0.126	-45%	n.v.
X FINANCE	Wealthtech	CHINA	XYF	USD	5.1	0.772	-46%	n.v.
INGENICO GROUP	Payment Services	FR	ING	EUR	47	3.4	-46%	-54%
FIRST DERIVATIVES PLC	Services	UK	FDP	GBP	21.3	0.73	-49%	42%
GREENSKY	P2P Lending	USA	GSKY	USD	11.04	2.06	-51%	n.v.
PPDAI GROUP	P2P Lending	CHINA	PPDI	USD	3.3	0.986	-61%	n.v.
QUDIAN	P2P Lending	CHINA	QD	USD	5	1.65	-65%	n.v.
EVERQUOTE	Insurtech	USA	EVER	USD	5.74	0.143	-69%	n.v.
YIRENDAI LTD - ADR	P2P Lending	CHINA	YRD	USD	11.15	0.671	-74%	66%
ALFA FINANCIAL SOFTWARE H	Software	UK	ALFA	GBP	1.37	0.537	-75%	n.v.
DIEBOLD NIXDORF	Payment/Bankautomaten	USA	DBD	USD	4.26	0.324	-76%	-83%
CHINA RAPID FINANCE	P2P Lending	CHINA	XRF	USD	1.32	0.09	-79%	n.v.
HIVE BLOCKCHAIN TECHNOLOGY	Blockchain	CA	HIVE	CAD	0.36	0.09	-87%	n.v.
CHONG SING HOLDINGS FINTE	P2P Lending	HK	8207	HKD	0.08		-93%	-89%

Quelle: Bloomberg/Weissenstein & Partner/25.1.2019

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